

Public Sector Implementation Questionnaire

- What is the setup (if any) of your subsidies for your retiree members?
 - Flat Rate
 - Example: ER contributes a total of \$500 toward the total \$1000 medical premium for the member
 - Percentage
 - Example: ER covers the medical benefit at 100% through age 65
 - Are subsidies based upon member division/employee classification or individual employee contracts?
 - Do the subsidies change on an annual basis at renewal?
- What are the stipulations surrounding your retiree plans? For example, are members eligible to continue medical & dental benefits indefinitely, or are they offered a supplemental plan that they move to once they reach age 65?

Require Information for Takeover

When providing continuant & retiree takeover information to Alerus, the following data MUST BE provided to Alerus in an organized fashion before any data will be input into the system:

- Member Full Name
- Member Division/Employee Class Information
- Address
- Full Social Security Number (unmasked)
- Date of Birth
- Event Type
- Gender
- Hire Date
- Original Qualifying Event Data
- Qualifying Event Type (Termination, Retirement, Divorce, etc.)
- Benefit Information
 - Benefit Name
 - Benefit Type
 - Coverage Level
 - For Retirees – date benefits should terminate (if any)
- Dependent Information
 - Name
 - Dependent Type (Spouse/Child)
 - Date of Birth
 - Full Social Security Number
 - Gender
- Subsidy Information (if any)
 - Start Date of Subsidy
 - Subsidy Type (Flat/Percentage)
 - Dollar amount or percentage that ER is contributing towards the member's account
 - End Date of Subsidy